

NOTICE OF ANNUAL GENERAL MEETING - 2008

INTERNATIONAL GOLD MINING LIMITED
ABN 32 072 871 133

NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual Meeting of Shareholders (the “Meeting”) of INTERNATIONAL GOLD MINING LIMITED (the “Company”) will be held at Level 20, AMP Place, 10 Eagle Street, Brisbane, Queensland 4000, Australia, on **Tuesday, November 25, 2008 at 10:00 a.m.** (Brisbane time) for the following purposes:

1. To receive the Audited consolidated Financial Statements and Management Discussion & Analysis of the Company for the fiscal year ended June 30, 2008 and the auditors’ report thereon;
2. To fix the number of Directors to be elected for the ensuing year at three;
3. To elect directors of the Company for the ensuing year;
4. To appoint the Canadian auditors for the Company for the ensuing year and authorize the Directors to fix the auditors’ remuneration;
5. To approve the Stock Option Plan of the Company, as more particularly set out in the Circular; and
6. To transact such other business as may properly come before the Meeting or any adjournment thereof;

All as more particularly set out in the attached Management Information circular. The form of proxy accompanies this Notice. The audited financial statements, auditors’ report and management’s discussion and analysis have been delivered to those shareholders who indicated to the Company that they wished to receive copies of the same.

The Directors have fixed the close of business on October 15, 2008 as the record date for determination of shareholders entitled to notice of and the right to vote at the Meeting either in person or by proxy. A shareholder who is unable to attend the Meeting in person and who wishes to ensure that their shares will be voted at the Meeting, is requested to complete, date and execute the enclosed form of Proxy and deliver it to the Company’s transfer agent COMPUTERSHARE INVESTOR SERVICES by fax, hand delivery or by mail in accordance with the instructions set out in the form of Proxy and Management Proxy circular.

DATED at Brisbane, Queensland, Australia, this 23rd day of October, 2008.

BY ORDER OF THE BOARD OF DIRECTORS

“Alan Phillips”
President and CEO, Director